The JD Bowen Financial Group, LLC Branch Continuation Plan Summary

As a client of the JD Bowen Financial Group, your financial well-being is our top priority. This includes our clients having the ability to contact us or, if applicable, your third party manager to have access to your funds. A Branch Continuation Plan (BCP) has been created specific to our company and satisfies the requirement mandated by the Financial Services Regulatory Authority, or FINRA. The BCP outlines how we will conduct business in the event of a severe service disruption.

In the event of a severe service disruption, we have in place a plan that will allow our clients to communicate with us via phone and/or email, or appropriate parties regarding their accounts.

In the event of a service disruption that requires us to work from an alternate location, we have arranged a backup location to work from that will allow us to continue to service our clients’ accounts; this includes requesting transactions on accounts. Since we have the ability to forward incoming calls to our office, our current phone numbers will not change. We will make every effort to contact you directly through any means available to us during a service disruption.

In the event you are unable to contact us for any reason or do not see your company listed below you may contact LPL Financial for assistance. Or if you have an account with Flexible Plan Investments, you may contact them directly.

LPL Financial Flexible Plan Investments

2810 Coliseum Centre Drive 3883 Telegraph Road

Charlotte, NC 28217-4645 Suite 100

Main – 800-877-7210 Bloomfield Hills, MI 48302

Client Resource Center 800-347-3539

800-277-7700

Please do not hesitate to contact us if you have questions regarding our Branch Continuation Plan.